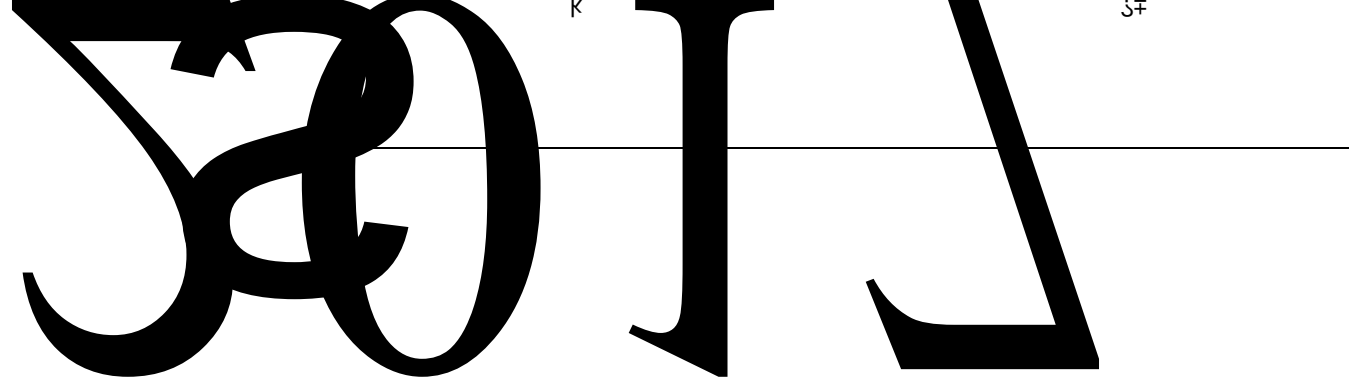
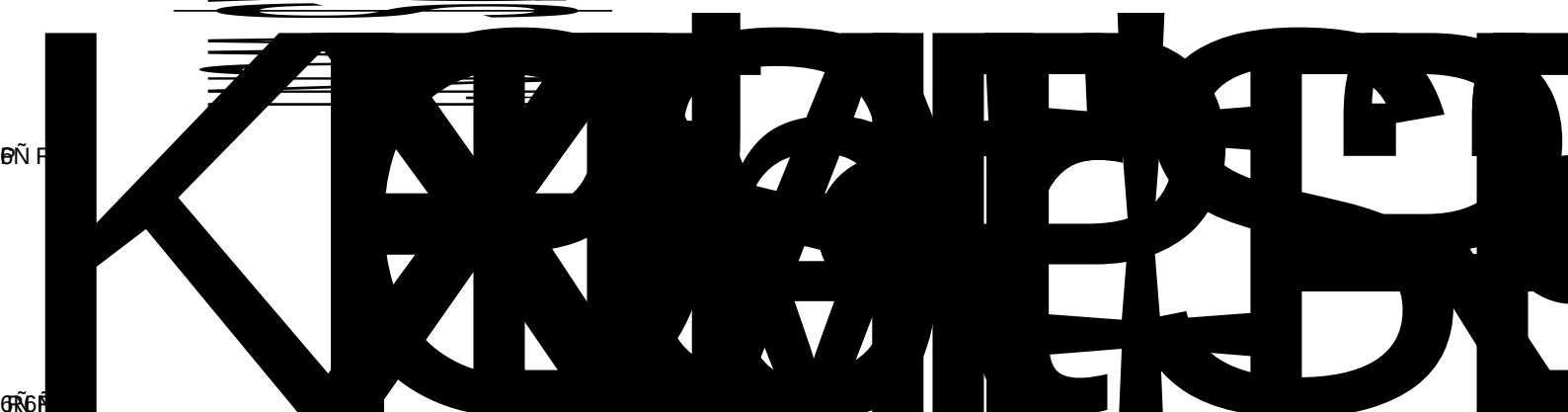

$\theta = 0$



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21,168

2003 10 23
2017 1 20



GD/14/24-2017

C39

2020

2021

2022

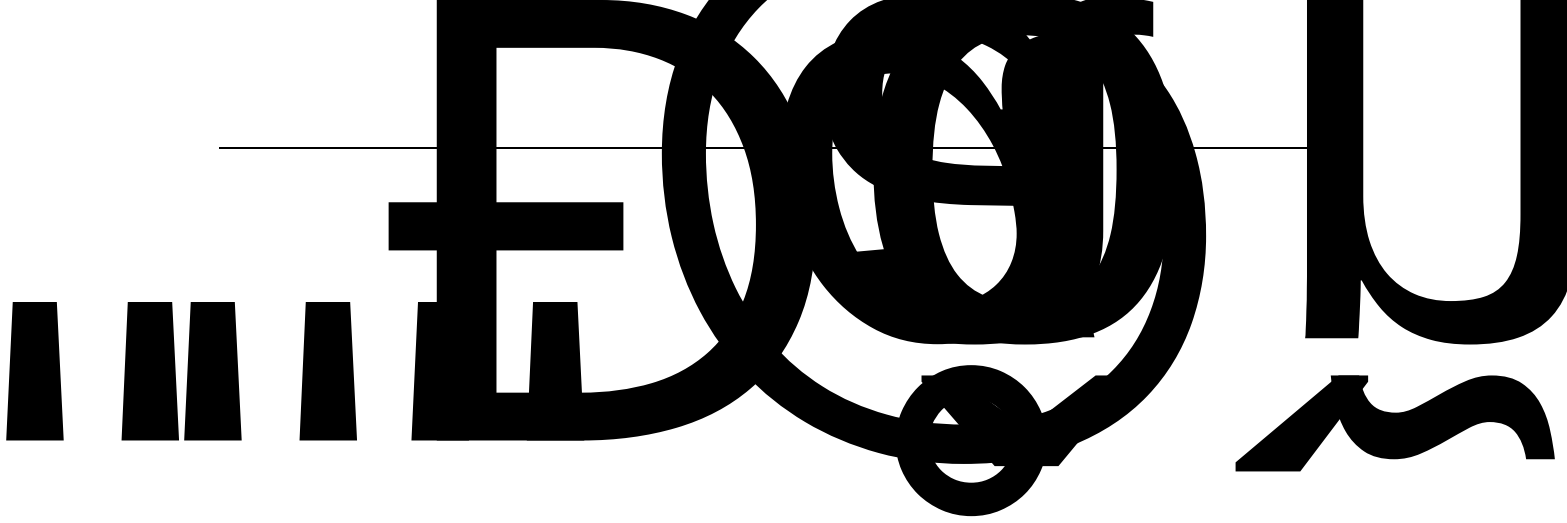
	59.35%	60.52%	41.75%	38.29%
	44.47%	46.54%	41.68%	36.95%
	4.08	3.79	8.60	6.81
	5.49	3.51	3.13	2.75
	3.64	3.33	2.81	2.31
	-0.01	0.67	0.84	0.40
	0.51	0.44	-0.01	0.06
/	0.29	0.62	0.34	0.20
/	0.25	0.52	0.21	0.18
/	0.29	0.62	0.34	0.20
/	0.24	0.52	0.21	0.18
	8.25%	20.38%	13.15%	7.32%
	7.03%	17.04%	8.09%	6.57%

1 = /
 2 = - - - /
 3 = / 100%
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 5 = / 2023 1-6
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2022

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2021

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14.83% 21.60%

38.14% 38.74%

116.12 409.79

-352.38 -671.66

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1

OEM

2023 6

13,438.45

2

4,203.23

7,060.52

41,552.67

46,294.34

5.35% 6.96%

21.10% 22.14% 2022 12

9

3

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2023 6

13,438.45

6.43%

8

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1,000

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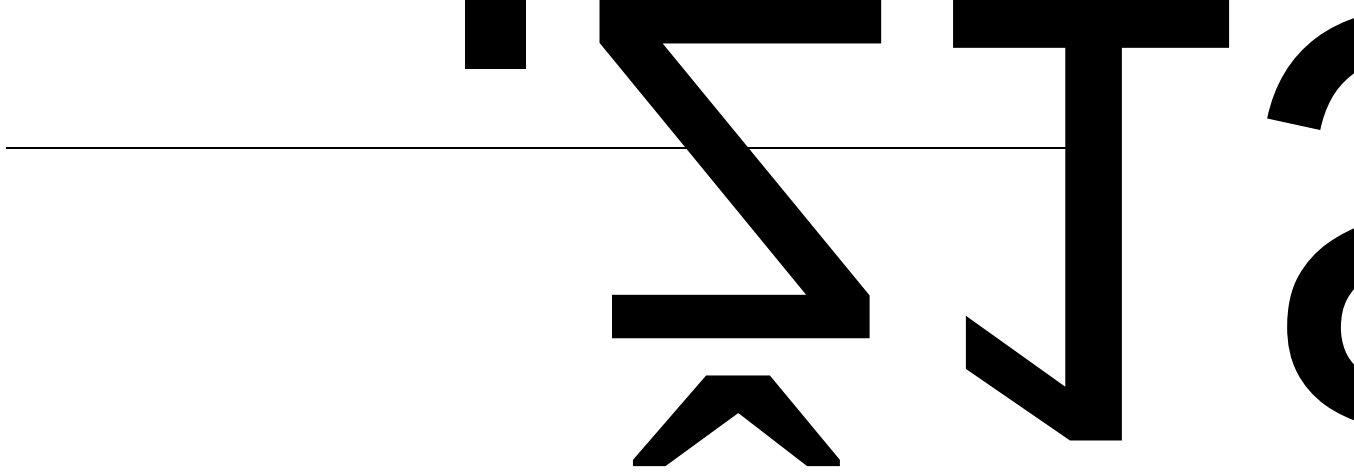
4

5

6

35

2023	6	544
		720
132.35%	2023	6
		103.36
		126
		121.90%
2023	6	2,828
	2,740	88
		1,000
		36.50%
100		113.64%



A

1.00 _

2023 9 15 T

16.19 /

37,557,516

608,056,184.04

1		2,161,828	34,999,995.32	6
2	-	1,235,330	19,999,992.70	6
3		1,235,330	19,999,992.70	6
4		5,867,819	94,999,989.61	6
5	2 -	4,323,656	69,999,990.64	6
6		3,088,326	49,999,997.94	6
7		1,667,696	26,999,998.24	6
8		3,829,524	61,999,993.56	6
9		1,235,330	19,999,992.70	6
10		1,235,330	19,999,992.70	6
11		3,150,092	50,999,989.48	6
12		8,527,255	138,056,258.45	6

2023

9 13 14.90 / 20
80%

16.19

/ 20 80%

37,557,516 608,056,184.04

64,216,200 40,809,140
70%

608,056,184.04

22,504,546.08

585,551,637.96

60,805.62

60,805.62

1			12,280.50	9,849.40
			11,211.13	9,844.21
2			24,183.79	20,112.01
			3,000.00	3,000.00
3			18,000.00	18,000.00

6

ĐƠN VỊ ĐỒNG

2010

IPO

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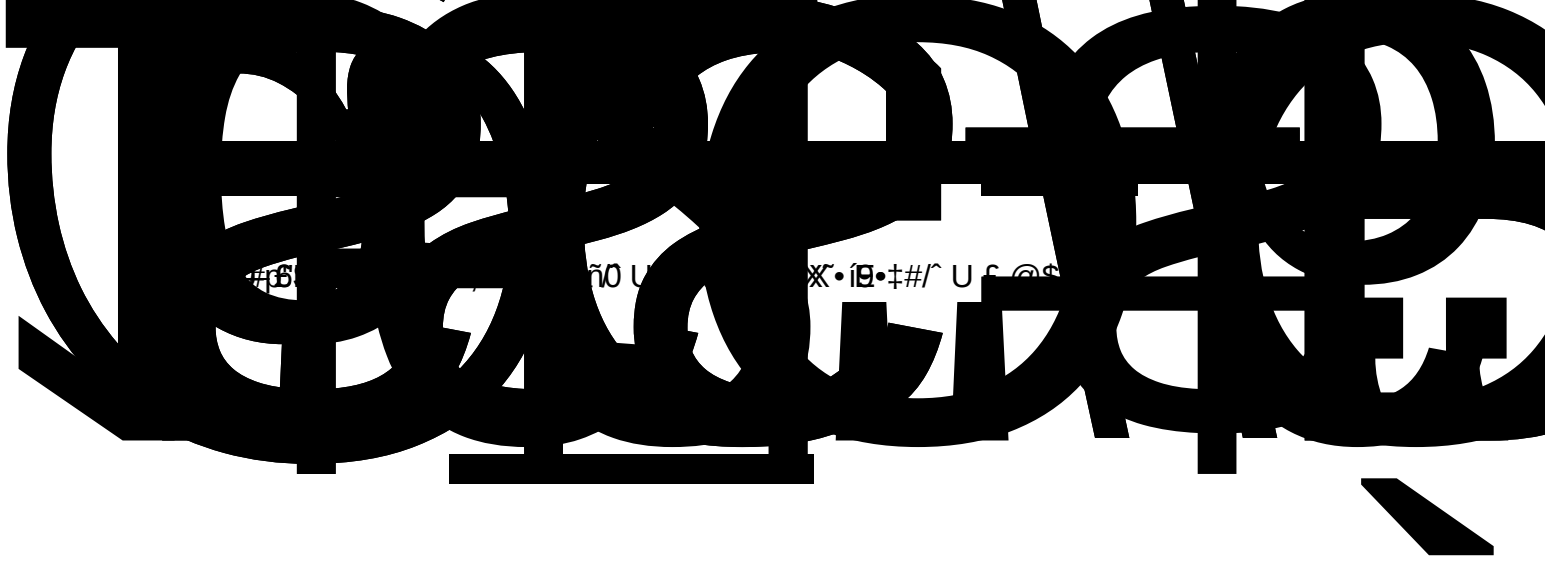
IPO

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2023

2022

2023 6

2023 8

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2	
3	

（本页无正文，为《平安证券股份有限公司关于湖南泰嘉新材料科技股份有限公司向特定对象发行股票之上市保荐书》之签章页）

项目协办人：

姜艳

姜艳

保荐代表人：

谭文彬

谭文彬

黄嵩

黄嵩

内核负责人：

胡静

胡静

保荐业务负责人：

杨俊东

杨俊东

董事长、总经理、法定代表人：

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